



**NEBRASKA**  
Continuing Legal Education

*NCLE & the NSBA Real Estate, Probate and Trust Law Section present*

# **2015 Annual Estate Planning & Probate Institute**

## **Focus on Agricultural Estate Planning**

**Friday, March 13, 2015 • 8:30 am - 4:45 pm**

**Cornhusker Hotel • 333 S 13th St., Lincoln, NE 68508**

**Co-Chairs: *Christin P. Lovegrove, Esq., Heinisch & Lovegrove Law Office, PC, LLO, Geneva*  
& *Jesse D. Sitz, Esq., Baird Holm LLP, Omaha***

**\*Nebraska MCLE Activity #104545. 6.5 CLE hours, including 1.0 hour ethics. (Regular/live credit)**

**\*Nebraska MCLE Activity #104551. 6.5 CLE hours, including 1.0 hour ethics. (Distance learning credit)**

**8:00 am Registration**

**8:30 am Entity Selection & the Use of Entities in Estate Planning**

*Timothy Moll, Rembolt Ludtke LLP, Lincoln*

**9:15 am Estate Planning Issues with Farmland in a C Corporation**

*Frank Heinisch, Heinisch & Lovegrove Law Office, PC LLO, Geneva*

**10:00 am Break**

**10:15 am Participating and Non-Participating Heirs in the Farming Operation**

*Gary Peterson, Erin Wetzell, and Jasen Rudolph, Munson & Peterson, Broken Bow*

**11:00 am An Attorney's Guide to Business Valuation**

*Andrew Janzen and Joshua Berns, McDermott & Miller, PC, CPA, Hastings*

**11:45 am Lunch (included with your registration)**

**1:00 pm The 2014 Farm Bill and its Impact on Agricultural Estate Planning**

*Wayne Myers and Doug Mitchell, K-Coe Isom*

**2:00 pm A Primer on Medicaid and Other Long Term Care Issues for Estate Planners**

*Pamela Olsen, Cline Williams Wright Johnson & Oldfather, LLP, Scottsbluff*

**2:45 pm Break**

**3:00 pm How Do We Pay The Estate Tax? Post Mortem Liquidity Planning for Agricultural Operations**

*Ronald Jensen, Baird Holm LLP, Omaha*

**3:45 pm Ethical Issues in Representing Closely Held Entities and Families**

*Prof. Kristen Blankley, University of Nebraska College of Law, Lincoln*

**4:45 pm Adjourn**

**Thank you to these sponsors for their support of the  
2015 Annual Estate Planning & Probate Institute!**

**Nebraska Community Foundation**

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### REGISTRATION FORM: 2015 Annual Estate Planning & Probate Institute - March 13, 2015

ALL registrants will receive a link to download and print the materials ahead of time

as well as a CD of the materials the day of the seminar.

Materials will NOT be printed for registrants unless requested and the additional fee below paid.

- I will attend the live seminar at the Cornhusker Hotel in Lincoln.
- I will attend the seminar via live webcast. \*Only 5 distance learning CLE hours may be claimed per year for Nebraska.\*
- \$390 - Regular registration
- \$290 - NSBA dues-paying member (25% discounted price for NSBA dues-paying members)
- \$10 - Law students
- I am attending the seminar & want printed materials - \$45 (cost is additional to registration fee)

I am unable to attend, please send me:  Printed Manual - \$95  CD - \$55

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Make checks payable to NSBA and return to NSBA, 635 S 14th St. #200, Lincoln, NE 68508, or fax to (402) 475-7098.

You will receive an email from the NSBA confirming your registration.

If you do not receive an email confirmation, please call (402) 475-7091.

If you need any special accommodation for attending this event, please contact the NSBA.