
CHAMBERS HIGH NET WORTH 2023

The leading HNW professionals worldwide

USA Nebraska



How lawyers are ranked

Every year we carry out thousands of in-depth interviews with clients in order to assess the reputations and expertise of business lawyers worldwide. The qualities we look for (and which determine

rankings) include technical legal ability, professional conduct, client service, commercial awareness/astuteness, diligence, commitment, and other qualities most valued by the client.

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Private Wealth Law

Private Wealth Law
Nebraska
Leading Firms
Band 1
Koley Jessen P.C.
McGrath North Mullin & Kratz PC
Band 2
Baird Holm LLP
Dvorak Law Group
Senior Statespeople
Senior Statespeople: distinguished older partners
Pirruccello Jeffrey McGrath North Mullin & Kratz PC
Leading Individuals
Band 1
Hamm Brandon D Koley Jessen PC.
Moll Timothy L. Rembolt Ludtke LLP (ORL) ◊
Tjaden Kurt F Koley Jessen PC.
Band 2
Dvorak David Dvorak Law Group
Endacott Kent E. Endacott Timmer PC LLO (ORL) ◊
Grob Jonathan L. McGrath North Mullin & Kratz PC
Janssen Don Cline, Williams, Wright, Johnson (ORL) ◊
Kresha Sharon Baird Holm LLP
Lehan Lisa Koley Jessen PC.
Sitz Jesse Baird Holm LLP
Wolf Alexander J Koley Jessen PC.
◊ (ORL) = Other Ranked Lawyer.
Alphabetical order within each band. Band 1 is highest.

Band 1

Koley Jessen P.C.

What the team is known for The team at Koley Jessen advises wealthy clients on a broad range of private client matters, including estate planning, trusts and tax planning.

Strengths

“They are a very good law firm, I respect them.”

Notable practitioners

Brandon Hamm has a strong reputation in Nebraska and advises on estate planning and

tax matters. **Strengths:** “Brandon is very good.” **Kurt Tjaden** advises high net worth clients on estate planning and tax matters. **Strengths:** “Kurt is really knowledgeable, he does cutting-edge work.” **Lisa Lehan** advises high net worth clients on estate and wealth transfer planning. She also has experience advising on tax controversy matters. **Strengths:** “Lisa is very smart and very personable.” **Alexander Wolf** has an excellent reputation among sources for his estate planning expertise and client service. **Strengths:** “He’s a very substantive attorney and also does a good job attracting clients.”

McGrath North Mullin & Kratz PC

What the team is known for The team at McGrath North Mullin & Kratz has experience in a range of private client matters including estate planning and business succession planning.

Notable practitioners

Jeffrey Pirruccello advises on business succession planning and tax matters and is recognised for his expertise in estate planning. **Jonathan Grob** advises on estate and business succession planning. He also has a background in taxation and handles tax planning matters for high net worth clients. **Strengths:** “Jonathan is certainly competent. He is a young up-and-comer in the high net worth space.”

Band 2

Baird Holm LLP

What the team is known for The team at Baird Holm advises on estate planning and business succession planning. The team also advises on charitable planning, trusts and elder law. The team’s clients include high net worth individuals and businesses, as well as fiduciaries.

Strengths

“They are very experienced.”

Notable practitioners

Sharon Kresha is an experienced practitioner who focuses her practice on estate planning, tax planning, and trust and estate administration. **Strengths:** “Sharon is a really good estate planning lawyer.” **Jesse Sitz** has particular experience advising on tax matters. Sitz’s clients include high net worth individuals and their families and businesses. **Strengths:** “Jesse Sitz is a very good lawyer.”

Dvorak Law Group

What the team is known for The estate and wealth planning team at Dvorak Law Group advises wealthy clients on estate planning and charitable planning, as well as trusts and tax matters.

Notable practitioners

David Dvorak advises high net worth clients on estate planning and tax matters.

Other Ranked Lawyers

Kent Endacott of Endacott Timmer advises clients on estate planning and business succession planning as well as tax matters.

Strengths:

“Kent does a very good job in estate planning. He is really right on in identifying issues that needed to be addressed.”

Don Janssen of Cline, Williams, Wright, Johnson & Oldfather LLP advises high net worth clients on wealth planning and is well regarded for his academic work in the area.

Timothy Moll of Rembolt Ludtke LLP advises on a range of private client matters including estate planning and tax matters.

Strengths:

“Timothy is a very good lawyer – in the estate planning area he is top-notch. One of the best from an estate planning standpoint.”

Family/Matrimonial

Family/Matrimonial: High Net Worth
Nebraska
Leading Individuals
Band 1
Martinez Amie <i>Anderson, Creager and Wittstruck</i>
Slowiaczek John <i>Slowiaczek Albers PC LLO</i>

Ranked Lawyers

Amie Martinez of Anderson, Creager and Wittstruck in Lincoln is well regarded for handling complex, high-value divorce matters.

John Slowiaczek of Omaha-based Slowiaczek Albers is an experienced practitioner, noted for handling complex matters, particularly high net worth divorces.

Strengths:

"John known for this work at the top. He is very competent, practical and professional."

"John is definitely top-notch - a go-to lawyer for high net worth clients."

Accountants & Tax Advisers

Accountants & Tax Advisers
Leading Firms
Deloitte
Eide Bailly LLP
Labenz & Associates, LLC
Lutz & Company, PC
<i>Alphabetical order within each band. Band 1 is highest.</i>

The editorial is in alphabetical order by firm name.

Deloitte

What the team is known for Deloitte remains a well-respected private client tax option in Nebraska.

Strengths

"Top-drawer advisers."

"Matt Muehling at Deloitte is good, as is Kevin Torczon, especially for complicated issues on the income tax side. They are great and responsive and provide good advice to clients."

Eide Bailly LLP

What the team is known for Regional full-service CPA firm Eide Bailly entered the Nebraska market when it merged with Omaha-based Seim Johnson in July 2022. The firm regularly advises high net worth clients on tax, accounting and financial planning.

Strengths

"They are very good accountants, have a good client base and are very reliable."

Labenz & Associates, LLC

What the team is known for Lincoln-based Labenz & Associates advises individuals, families and closely held enterprises on tax and accounting matters.

Strengths

"Janet Labenz is a very competent accountant that I feel comfortable referring clients to."

"Janet there is a sophisticated accountant in the area of wealth planning."

Lutz & Company, PC

What the team is known for Omaha-headquartered Lutz & Company is a well-respected full-service firm which assists clients with succession and estate plans and related tax returns.

Strengths

"We do a ton of work with them in the high net worth space. They have a valuation arm; it is a very competent team."